

Code	EMC
Company name	ThuDuc Electro Mechanical Joint Stock Company
Date	02/05/2016
Subject	Notice of Public Offering

Content:

ThuDuc Electro Mechanical Joint Stock Company announced the information on a public offering as follows:

- 1) Stock name: Stock of ThuDuc Electro Mechanical Joint Stock Company
- 2) Stock type: common share
- 3) Par value: VND10,000/share
- 4) Expected issue volume: 3,400,000 shares
- 5) Issue ratio: 10,000: 4.2.11 (Each shareholder owning 01 share will receive 01 purchase right; with every 10,000 purchase rights will be entitled to buy 4,211 new shares)
- 6) The fractional and unsold shares (if any) will be rounded down
- 7) Selling price: VND10,417/share.
- 8) Regulation on rights transfer:
 - ✓ Time for rights transfer: from March 14, 2016, 2016 to April 14, 2016
- 9) Capital mount need to be mobilized: VND34 billion
- 10) Minimum bidding volume: 01 share
- 11) Place to receive subscription:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at the office of ThuDuc Electro Mechanical Joint Stock Company.
- 12) Bank for blocking depository money:
 - ✓ Account holder: ThuDuc Electro Mechanical Joint Stock Company
 - ✓ Account number: 1770010000027667
 - ✓ Bank: TienPhong Vietinbank - Dong Sai Gon Branch.

